

2017-2018 ANNUAL REPORT



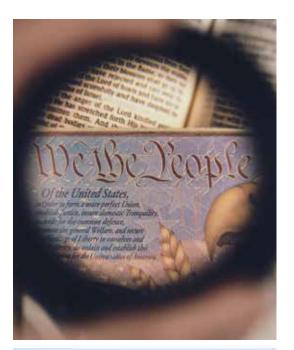


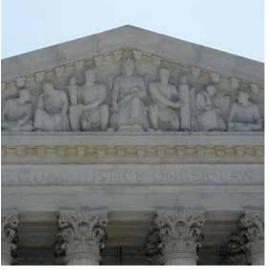
MidPenn Legal Services is a non-profit, public-interest law firm dedicated to providing equal access to justice and high quality civil legal services to low-income residents and survivors of domestic violence in 18 counties in Central Pennsylvania.





As members of the communities we serve, we strive to help our clients to become independent and self-sufficient members of the community by strengthening families, stabilizing housing, securing and maintaining income, providing access to health care and education, protecting personal safety and protecting individual rights.





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## PRESIDENT'S MESSAGE

of Directors of MidPenn Legal Services. It is a great honor to work with such a dedicated and skilled group of legal professionals. The need for legal services is unmet and costly. MidPenn has been at the forefront of developing new and innovative projects to expand the resources available to low-income individuals and families in crisis.



MidPenn handles life-changing civil legal matters, including protection from domestic violence, emergency

child custody cases, access to healthcare, housing issues, elder law and financial losses. Legal aid has been a crucial support to community empowerment efforts by low-income residents for decades. MidPenn has been a champion in providing free legal services and access to justice in Central Pennsylvania for nearly fifty years.

I am thankful and appreciative of your continued support in the most recent fiscal year. With your continued generosity and commitment, we will ensure our most vulnerable neighbors will benefit from the legal system.

Thomas D. O'Shea, Esquire President Board of Directors



## EXECUTIVE DIRECTOR'S MESSAGE

# Dear Friends.

ach day MidPenn Legal Services faces the tremendous challenge of working to achieve access to justice for some of the least among us. We work to assist people on the path to a better and more stable life. In doing so, we are striving to build healthy communities where people live in safe, stable homes, with adequate food, a sense of security, a good education that connects them with good jobs, and lives of dignity, decency and hope.

Legal problems do not come in neat, self-contained packages. They tend to arrive in unwanted bundles. Our collaborations with bar associations, volunteer attorneys, law schools, social service agencies, hospitals, faith-based organizations, and other service providers are critical to our success. Through these partnerships, MidPenn can multiply and

magnify the impact of our work, unwinding and resolving those unwanted bundles.

In fiscal year 2017-2018, our staff and volunteer attorneys handled 11,070 cases that assisted 20,952 residents across our 18 county service area. Each case we handle is not just a number, but represents an individual or family who has come to us in need of critical legal assistance. The

> work of our advocates and staff is often daunting and yet they persevere. However with all that we do, we know that we could not do as much without the support of our partners and donors who join us on this journey of ensuring access to justice for some of the most vulnerable among us. We thank you for your support and commitment to our mission of striving to provide access to justice for all.

Rhodia D. Thomas, Esq. **Executive Director** 



# BYthe NUMBERS Total number of cases handled for MidPenn

Fiscal Year 17-18 Overview	MidPenn Staff	Volunteer Attorneys	Total	%
Family	1,943	1,084	3,027	27%
Domestic Violence/Sexual Violence/ Intimidation	2,197	49	2,246	20%
Housing	2,649	71	2,720	25%
Public Benefits	873	63	936	9%
Consumer	859	240	1,099	10%
Health	153	0	153	1%
Employment/Expungement	315	91	406	4%
Other	361	119	483	4%
TOTAL	9,353	1,717	11,070	100%

> 106,909 HOURS SPENT ON CASES

> 20,952 RESIDENTS IN OUR SERVICE AREA BENEFITED FROM MIDPENN'S ADVOCACY

\$4,476,455.26 IN SAVINGS AND ECONOMIC BENEFITS TO MIDPENN CLIENTS AND THEIR COMMUNITIES

M idPenn's Low Income Taxpayer Clinic (LITC) was established in 2015. The LITC helps low-income taxpayers who need assistance in resolving a tax dispute with the Internal Revenue Service. Our LITC attorney negotiates settlements, assists in audits and conducts educational programs that help taxpayers under the tax laws that directly impact their lives.

# ELDER LAW

We represented a legally blind older adult. Our client learned from the individual who reads his mail and pays his bills that a \$3,500 withdrawal showed up on his bank statement. He went to his local bank branch and learned that a man had come into a branch in another county and claimed that our client was in the hospital in Philadelphia, and needed \$3,500 to come home. The bank gave this man the money. After learning this, our client closed both his savings and checking accounts. When closing his checking account, our client discovered that the woman who he had hired to help him clean had stolen several checks from his apartment. He filed a police report, and both individuals subsequently pled guilty to stealing our client's money. Between the two, they had stolen approximately \$14,000, leaving our client penniless. Our client then tried to get the bank to reimburse him the full amount of money that was stolen but he was only reimbursed \$200.00. Frustrated, our client spoke with his caseworker at one of the local shelters where he receives supportive services. The shelter caseworker referred the client to MidPenn, and we worked on his case with guidance from a volunteer attorney with the requisite level of expertise in banking law and regulations. Through our collaborative efforts, we were successful in getting the bank to return all of our client's money.



strangle her. After this incident, the Father was charged with terroristic threats and strangulation. At the first PFA Hearing, Father requested a continuance in order to obtain counsel and to address the criminal charges. At the second PFA hearing, Father served Mother with a custody complaint and requested another continuance of the PFA hearing. We represented Mother at the Custody Conciliation Conference and based upon Father's pending criminal charges, he was granted no rights of custody. At the third PFA hearing, Mother was granted a final Protective Order. After the PFA, we continued our representation to the next step in the custody matter, which was the custody pre-trial conference. However, prior to the pre-trial conference, Father was charged

with Involuntary Deviate Sexual Intercourse, Aggravated Indecent Assault of a child less than 13 years of age, Indecent Assault of a child less than 13 years of age and Corruption of Minors. With our continued assistance, our client was awarded sole legal and

physical custody of the parties' children in the Final Custody Order.

We represented a 38-year-old client with advanced multiple sclerosis. She, her daughter, and her grandson live in a Project-Based Section 8 unit. She came to MidPenn after the landlord alleged that our client's daughter was involved in criminal activity – in particular, a physical altercation – at the end of the street on which our client's unit is located. In support of his allegation, he said there was a "viral video" of the incident posted on Facebook that showed our client's daughter was involved in the altercation. When we viewed the video, it was clear that our client's daughter was not involved, but the landlord continued to maintain that she was involved. Given that the police had responded to the incident, we worked to get a copy of the police report. Although, the landlord's attorney subpoenaed the police requesting a copy of the report, his efforts met with no response to the request. Our attorney then worked with opposing counsel, the MDJ, and, a local Common Pleas judge to obtain the police report. Upon receipt and review of the police report, which proved that our client's daughter was not involved in the incident, the landlord agreed to withdraw the complaint, which allowed our client and her family to remain in their home.





When you visit a medical facility, you do not expect to meet a lawyer. However, many elderly, disabled, and low-income individuals and families find themselves facing legal problems that adversely affect their health, problems that the health care system is not equipped to resolve.

Through the Medical Legal Partnership, MidPenn works together with healthcare professionals to achieve better health outcomes by adding legal services to the health care toolkit. The MidPenn Medical-Legal Partnership attorneys tackle problems that the health care team could not otherwise easily solve—intervening with landlords to ensure home repairs are made; restoring utility services; securing food stamps, health insurance coverage, and Social Security income for patients whose benefits have been denied or terminated. Those we serve are often medically frail, and living in geographic and social isolation. They are unable to come downtown to seek services, but the Medical-Legal Partnership allows us to bring services to them in their homes or at a medical facility.

"My effectiveness as a lawyer is enhanced when I can do it side by side with the providers, the care navigators, the case managers, the clinical counselor, the chaplains, the pharmacist, the customer support specialists, the program managers, and all of our numerous community partners – sharing expertise, collaborating to help patients tackle their challenges."

—Katie Schultz, MidPenn Medical-Legal Partnership Attorney



# OMBUDSMAN

When a resident of a nursing home is not receiving the care they need, who will advocate for them?



// \ \ \ hen a consumer of a long-term care facility is not receiving the care they need, who will advocate for them? Who will speak for them? Ombudsmen give the residents a strong voice. MidPenn has two Ombudsmen - one in Lebanon and one in Schuylkill County. They empower the residents to speak up for their rights, make referrals with legal issues, mediate problems, and ensure that the residents' quality of life is maintained – all with consumer consent. The work is varied. Sometimes it is encouraging the consumers to speak with the nursing home staff about care or food preferences, helping a disabled resident obtain a wheelchair, or ensuring end-of-life issues are met with dignity. The Ombudsman works with the residents to get answers, solve their problems, and protect them."



# **2017-2018 FINANCIALS**

Revenues and Other Support	2018	2017	
Contracts and grants	\$ 8,650,665	\$ 7,353,775	1% Fund
Contributions:			<b>10%</b> Ad
In-kind	\$ 1,131,206	\$ 1,233,921	
Other	\$ 77,528	\$ 249,457	<b>88%</b> Pro
Interest Income	\$ 115,290	\$ 90,470	
Net realized & unrealized gain on investments	\$ 73,120	\$ 7,951	
Other	\$ 3,758	\$ 2,192	
Total Revenue and Other Support	\$ 9,905,327	\$ 8,937,766	
Expenses			
Program Services	\$ 7,978,236	\$ 7,269,018	
Management and general	\$ 973,698	\$ 1,337,011	
Fundraising	\$ 29,517	\$ 23,222	
Total Expenses	\$ 8,981,451	\$ 8,629,251	





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# SAVE the DATE!

In 2019, MidPenn Legal Services will celebrate 50 years of Advocacy, Justice and Hope!

Thursday, October 24, 2019 at the Hershey Lodge.



# MAJOR FUNDERS

Adams County Bar Association Be Well Berks - Reading Hospital Bia Sprina Community Chest Blair County Bar Association Berks County Bar Association Centre County United Way Centre Foundation Centre County Housing & Land Trust Centre County Office of Aging City of Harrisburg Conestoga View Nursing Home Cumberland County Bar Association Dauphin County Bar Association Dauphin County Bar Foundation Domestic Violence Services of Cumberland & Perry Counties Eastern District of Pennsylvania Bankruptcy Conference Franklin County Bar Foundation Huntingdon-Bedford-Fulton Area Agency on Aging Internal Revenue Service Lancaster County Office of Aging Lancaster County Housing & Redevelopment Authority Lancaster County Coalition to End Homelessness Lancaster County Community Foundation Lebanon County Area Agency on Aging Lebanon County Bar Association

Lancaster County Bar Foundation Legal Services Corporation Pennsylvania Commission on Crime and Delinquency Pennsylvania Department of Human Services Pennsylvania Interest on Lawyer Trust Account Board Pennsylvania Legal Aid Network Perry County Area Agency on Aging Schuylkill County Commissioners Schuylkill County Office of Senior Services Southwestern PA Legal Services State College Community Land Trust United Way of Bedford County United Way of Berks County United Way of Blair County United Way of the Capital Region United Way of Carlisle & Cumberland United Way of Franklin County United Way of Mifflin-Juniata United Way of Lancaster County United Way of Lebanon County United Way of York County York County Area Agency on Aging York County Bar Association York County Bar Foundation York County Commissioner

# Donon OPPORTUNITIES

e are grateful for the support of our donors, whose generosity and commitment have helped us provide free legal services, transform lives and strengthen communities across Central Pennsylvania.

You can support MidPenn's work a number of different ways and many of our donors participate in multiple programs. Below is a listing of opportunities and donor groups for your consideration. All of these opportunities are available on our website. Gifts are tax deductible as allowed by law.

For more details, visit our website, www.midpenn.org, or contact Eliz Nestorov at (717) 234-0492x2215.



#### **CASH GIFTS**

Donors may make cash gifts throughout the year. These are received in person, by mail and online. Gifts may be designated for a specific donor preference use, or unrestricted to be used where need is greatest.

#### **EVENT SPONSORSHIP**

Sponsor our upcoming 50th Anniversary Celebration in 2019! We have sponsorship opportunities at multiple levels to fit all donor needs.

#### **WORKPLACE GIVING PROGRAMS**

If your company takes part in the United Way program, you can designate MidPenn to receive a tax-deductible gift through your company's automatic payroll deduction.

#### **PLANNED GIFT**

Consider leaving MidPenn a bequest in your will to ensure we can continue our life changing work for many generations. Life insurance policies can be a great way to give! MidPenn can be the principal beneficiary of an insurance policy.

#### GIVE IN HONOR OR IN MEMORY OF A LOVED ONE

Give your gift in honor or in memory of a loved one. If you include the honoree's name and address, we will send them a card notifying them of your thoughtful gift.

## **MIDPENN LEGAL SERVICES OFFICES**

#### **Administration**

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#### **Altoona**

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#### **Bedford**

232 E. Pitt Street Bedford, PA 15522 814-623-6189

#### Carlisle

401 E. Louther Street Suite 103 Carlisle, PA 17013 717-243-9400

### Chambersburg

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#### Clearfield

211 East Locust Street Clearfield, PA 16830 814-765-9646

#### Gettysburg

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#### Harrisburg

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38 N. Christian Street Suite 200 Lancaster, PA 17602 717-299-0971

#### Lebanon

513 Chestnut Street Lebanon, PA 17402 717-274-2834

#### Lewistown

3 W. Monument Square Suite 303 Lewistown, PA 17044 717-248-3099

#### **Pottsville**

315 N. Centre Street Suite 201 Pottsville, PA 17901 570-628-3931

#### Reading

501 Washington Street Suite 401 Reading, PA 19601 610-376-8656

#### **Shenandoah Office**

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#### State College

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#### York

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